



PENSION
CONSULTING
ALLIANCE

Rhode Island SIC

Strategic Policy
Implementation Plan

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ERSRI Strategic Policy Implementation Plan

Topic	Date
1 <i>Crisis Risk Offset – Long Duration U.S. T Portfolio</i>	<i>November 16, 2016</i>
a. Report on long duration manager DDQ b. Manager selection recommendation c. Manager interview by SIC d. SIC Manage selection decision	
2 <i>Cash Sweep Manager</i>	
a. Report on cash manager DDQ b. Manager selection recommendation c. Manager interview by SIC d. SIC Manage selection decision	
3 <i>Investment Policy Statement</i>	
a. Consideration of Crisis Risk Offset Strategy policy document (distributed at October SIC meeting) b. Draft IPS documents distributed – Income Class, Growth Class	

ERSRI Strategic Policy Implementation Plan

Topic	Date
1 <i>Crisis Risk Offset - STF</i>	December 21, 2016
a. Report on Systematic Trend Following Managers b. Manager selection recommendation c. Manager interviews by SIC d. SIC Manage selection decision	
2 <i>Investment Policy Statement</i>	
a. Consideration of IPS documents distributed at November SIC meeting	

ERSRI Strategic Policy Implementation Plan

	Topic	Date
1	<i>Other Implementation Activities</i>	1Q 2017
	a. Complete Income Class structural review b. Revised performance reporting format	
2	<i>Other Implementation Activities</i>	2Q 2017
	a. Income Class manager evaluation and recommendations b. Private Credit evaluation and recommendation	