EMPLOYEES' RETIREMENT SYSTEM OF RHODE ISLAND 40 Fountain Street Providence, RI 02903 – 1854

# **APPLICATION FOR**

Instructions: Please print or type in black ink. Please return the completed form to the ERSRI.  *** ABER INFORMATION**  *** Address**  *** Date of Retirement:**  *** Date of Termination:**  *** Date of Birth:**  *** 1955**  *** Plan: Employees Retirement System Benefit Structure: STEE  *** Plan: Employees Retirement System Benefit Structure: STEE  *** Present Place of Employment MHCH DDD AT Community System Benefit Structure: STEE  *** Present Place of Employment MHCH DDD AT Community System Benefit Structure: STEE  *** Present Place of Employment MHCH DDD AT Community System Benefit Structure: STEE  *** Present Place of Employment MHCH DDD AT Community System Benefit Structure: STEE  *** Present Place of Employment MHCH DDD AT Community System Benefit Structure: STEE  *** Present Place of Employment MHCH DDD AT Community System Benefit Structure: STEE  *** Present Place of Employment MHCH DDD AT Community System Benefit Structure: STEE  *** Present Place of Employment MHCH DDD AT Community System Benefit Structure: STEE  *** Present Place of Employment MHCH DDD AT Community System Benefit Structure: STEE  *** Present Place of Employment MHCH DDD AT Community System Benefit Structure: STEE  *** Present Place of Employment System Benefit Structure: STEE  *** Present Place of Employment System Benefit Structure: STEE  *** Present Place of Employment System Benefit System Ben	estructions: Please print or typ						System)
SINCE JOHN T SHARKEY  Address*  Date of Retirement:  CRANSTON  Grand Phone:  Business Phone:  Business Phone:  Business Phone:  Estimate No. 0  Date of Buth:  1955  F OF DISABILITY RETIREMENT and PLAN INFORMATION  Cordinary Disability  Accidental Disability  Plan: Employees Retirement System  Benefit Structure: STEE  Benefit Structure: STEE  Research Place of Employment  MHCH/DDD/RI Comm Living T Supply  Present Tide  Research Place of Employment  MHCH/DDD/RI Comm Living T Supply  Present Tide  Research Place of Employment  ASE STATE MEDICAL RESEARCH  ASE STATE MEDICAL RESEARCH  ASE STATE MEDICAL RESEARCH  AND INTERPRETATION  ASE STATE MEDICAL RESEARCH  AND INTERPRETATION  Part - Time	MBER INFORMATION	oe in black ink. Ple	ase return H				
Date of Retirement:    Date of Retirement:   Date of Retirement:			ase retarn ti	ie compieted	torm to the ER	SRI,	
Date of Retirement:    Date of Termination:     Date of Termination:     Date of Termination:     Date of Termination:	ame: JOHN T SHARKEY						
CRANSTON  CRANSTON  RI  D2920 - 4554  Date of Termination:  Date of Birth: 1955  Estimate No.: 0  Date of Birth: 1955  For DISABILITY RETIREMENT and PLAN INFORMATION  Ordinary Disability  Plan: Employees Retirement System  Benefit Structure: STEE  ABER STATE US  RI  DESCRIPTION  Plan: Employees Retirement System  Benefit Structure: STEE  Present Place of Employment  MHCH/DD/RI Comm Livingt Suppress  E OF CISABILITY RETIREMENT  ABER STATE MEDICAL RESIDENCE FOR LIVINGT Suppress  E OF CISABILITY RETIREMENT  ABER STATE MEDICAL RESIDENCE FOR LIVINGT Suppress  E OF CISABILITY RETIREMENT  ABER STATE MEDICAL RESIDENCE FOR LIVINGT Suppress  E OF CISABILITY RETIREMENT  ABER STATE MEDICAL RESIDENCE FOR LIVINGT Suppress  E OF CISABILITY RETIREMENT  ABER STATE MEDICAL RESIDENCE FOR LIVINGT Suppress  E OF CISABILITY RETIREMENT  ABER STATE MEDICAL RESIDENCE FOR LIVINGT Suppress  E OF CISABILITY RETIREMENT  ABER STATE MEDICAL RESIDENCE FOR LIVINGT Suppress  E OF CISABILITY RETIREMENT  ABER STATE MEDICAL RESIDENCE FOR LIVINGT Suppress  E OF CISABILITY RETIREMENT AND PLAN LIVINGT Suppress  E OF CISABILITY RETIREMENT AND PLAN LIVINGT SUPPRESS  FOR THE PRESCRIPTION OF ERSELL AND RESIDENCE SUPPRESS  FOR THE PRESCRIPTION OF ERSELL AND RESIDENCE SUPPRESS  FOR (Date)  FOR (Date)  Type of Purchase  From (Date)  To Amount Paid  Date of Purchase  FOR (Date)  FOR THE PRESSOR OF PURCHASE  FOR (Date)  FOR THE PURCHASE  FOR THE PURCHASE  FOR (Date)  FOR THE PURCHASE  FOR							
CRAINSTON  State: RI						Date of Re	atirement:
Date of Termination:    Date of Termination:   Date of Termination:	ty:		Ctoto				
Business Phone:  Business Retirement System  Benefit Structure: STEE  Business Retirement System  Benefit Structure: STEE  Benefit Structure:  Business Retirement System  Benefit Structure: STEE  Benefit Structure:  Business Retirement System  Benefit Structure: STEE  Benefit Structure: STEE  Benefit Structure:  Business Retirement System  Benefit Structure: STEE  Benefit Structure:  Business Retirement System  Benefit Structure: STEE  Benefit Structure:  Business Retirement System  Benefit Structure: STEE  Benefit Structur					-4554	Date of Te	ermination:
FOR DISABILITY RETIREMENT and PLAN INFORMATION  Ordinary Disability    Accidental Disability   Plan: Employees Retirement System   Benefit Structure: STEE    IN BER STATUS  RESENT Place of Employment   MHCH   DIDD   RI COMM LIVINGT Supports  FOR DISABILITY RETIREMENT  ASE STATE MEDICAL RESISTANCE AND RESI		Business Pho	one:			Date of Bir	th:
Ordinary Disability    Accidental Disability   Plan: Employees Retirement System   Benefit Structure: STEE     ABER STATUS     Resent Place of Employment   MHRH   DDD   RI COMM LIVINGT Supports     E OF DISABILITY RETIREMENT     ASE STATE MEDICAL REARISM EDISABLE     ASE STATE MEDICAL REARI		NT and PLAN INFO					
The property of the property o							
E OF DISABILITY RETIREMENT  ASE STATE MEDICAL REASON EDUCATION OF SCHOOL DISTRICT  State Agency, City, Town or School District  OR / TAX DIVISION + Buccope of Audits  TAY 1986  THE HIP DD / RICLAS  TYPE OF Purchase  From (Date)  To Amount Paid  Date of Purchase  From (Date)  To Amount Paid  Date of Purchase  RECT PURCHASE TRA  PULIFIED  PAT - Time  PAT	The state of the s	Accidental Disability	P	an: Employe	es Retirement S	<b>yste</b> m Benei	fit Structure: STEE
State Agency, City, Town or School District  AMR H / FAC I MAINT  OF   TAY DIVISION + BURDER of AUDITS  THE HEH / DDD / RICLAS  CHASEC CREDIT for any Purchases of Service you had on the with RSRL of MERS  Type of Purchase  From (Date)  To (Date)  To Amount Paid Date of Purchase  From (Date)  To (Date)  The Amount Paid Date of Purchase  From (Date)  To (Date)  The Amount Paid Date of Purchase  From (Date)  To (Date)							
State Agency, City, Town or School District  AMR H / FAC I MAINT  OF   TAY DIVISION + BURDER of AUDITS  THE HEH / DDD / RICLAS  CHASEC CREDIT for any Purchases of Service you had on the with RSRL of MERS  Type of Purchase  From (Date)  To (Date)  To Amount Paid Date of Purchase  From (Date)  To (Date)  The Amount Paid Date of Purchase  From (Date)  To (Date)  The Amount Paid Date of Purchase  From (Date)  To (Date)	MHR.	H/DDD/RIGO	MA LILLIAN	Prese	ent Title So	Man	
State Agency, City, Town or School District  OA   TAX DIVISION + BLOCAL AGENCY   PARTITION    WAS   VERY AGENCY   PARTITION    WAS   VERY AGENCY   PARTITION    WAS    WAS   PARTITION    WAS	E OF DISABILITY RETIREMEN	VI	HA CI VANCA	JUAN /Y	-Ko	Secono 7	ANT
State Agency, City, Town or School District  OH TEXT MAINT  TO DATE OH TO DESCRIPT OF THE OHY MAINT  OH TO DESCRIPT THE OHY TO DESCRIPT OF THE OHY OF THE OHY MAINT  OH TEXT PLACE ASE THAT TO THE OHY OF THE OHY OF THE OHY OF THE OHY OHY OHY OF THE OHY	ASE STATE LOSS						
Type of Purchase  Type of Purchase  From (Date)  To (Da	,	powing it 14510393					
Type of Purchase  Type of Purchase  From (Date)  To Amount Paid Date of Purchase  RECT PURCHASE TBA  PLICARY INFORMATION for Death Benefit Only Death Benefit will be divided equally among beneficiaries listed below the next page Sec Option Selection Form to name Beneficiary for Survivor Pension (Option 1 or Option 2)  SSN  State  CREATIONS IN THE PURCHASE TRA  PLICARY INFORMATION for Death Benefit only Death Benefit will be divided equally among beneficiaries listed below the next page Sec Option Selection Form to name Beneficiary for Survivor Pension (Option 1 or Option 2)  SSN  State  CREATIONS IN THE PROPERTY OF	FIRE LINE LINE	r School District	9/2	, From	ning a member of		
Type of Purchase  Type of Purchase  From (Date)  To (Date)  To (Date)  Date of Purchase  RECT PURCHASE TBA  PISTABOG REST TBA  FUTURE  PISTABOG PROMITED TO THE PURCHASE TBA  PISTABOG PROMITED TBA  FUTURE  PISTABOG PROMITED TO PURCHASE  PISTABOG PRO	A TAX DIVISION & SUCCES	r School District	9/2 7/2	1/1980	To go		
Type of Purchase  From (Date)  To Amount Paid Date of Purchase  RECT PURCHASE TBA  PLIFE ABOLD PRESENT TBA FUTURE  SEE Option Selection Form to name Benefit will be divided equally among beneficiaries listed below  I Name KAREN MI I Last Name AN JOORIAN Date of Birth (mm/dd/ccyy)  SSN  State  PRESENT TBA FUTURE  SINTENDED  PRESENT TBA FUTURE  PRESENT TBA FUTURE  SINTENDED  PRESENT TBA FUTURE  PRESENT TBA FUTURE  PRESENT TBA FUTURE  SINTENDED  PRESENT TBA FUTURE	A TAX DIVISION + BURER 18/VETERALS + DAS	er School District	9/2	1/1986 1/1986	7/7/86 9/1992 4/2/93		
RECT PURCHASE TBA  RECT PURCHASE TBA  PLITABLE  PROBLEM TBA  PLITABLE  PROBLEM TBA  PUTURE  PROBLEM TBA  PUTURE  PROBLEM TBA  FUTURE  PUTURE	A TAX DIVISION + BURER 18/VETERALS + DAS	er School District	9/2	1/1986 1/1986	7/7/86 9/1992 4/2/93		
SET PROCESSE TRA  9/21/1980  10/20/1983 TRA  FUTURE  POTTINE  POTT	TAX DIVISION + Sharp 18/VETERANS + JANE 18H / DDD / RICLAS CHASEO CREDIT 1 155 any Prince	ir School District  Prof Audits  Chases of service you	9/2 7/7 9/10 7/2 10 Tes	1/1986 1/1986 1/1986 1/1996 1/1996	7/3/86 9/1990 1/3/90 1-RS	Full -Time	Part -Time
THE CLARY INFORMATION for Death Benefit Only Death Benefit will be divided equally among beneficiaries listed below the next page. See Option Selection Form to name Beneficiary for Survivor Pension (Option 1 or Option 2)  I Last Name AN JOOCLAN  SSN  State  CREANWICH  State  CO2818-2001  CREAN D. Foreman Society  CREAN D. Foreman Society  CREANWICH  CO2818-2001  CREAN D. Foreman Society  CREAN D. Foreman Society  CREANWICH  CO2818-2001  CREAN D. Foreman Society  CREANWICH  CREAN D. Foreman Society  CREAN D. Foreman Society  CREANWICH  CREAN D. Foreman Society	TAX DIVISION + BLOCK STUTTERANS + BANGE STATE AND RICLAS CHASED CREDIT List any Puro Type of Purcha	Prof Audits  Prof Audits  Prof Audits  Prof Audits	9/2 7/7 9/10 7/2 10 Tes	1/1986 1/1986 1/1986 1/1996 1/1996	7/7/86 9/1992 14/2 1-23 1-23	Full -Time	
Sec Option Selection Form to name Benefit will be divided equally among beneficiaries listed below thame KAREN MI I Last Name AN TOOKIAN Date of Birth (mm/dd/ccyy)  SSN  State  CREANUICH  State  CO2818-2001 CREAN D. Foreman Science (Section Forms to name Benefit will be divided equally among beneficiaries listed below declegically among beneficiaries listed below tham (Option 1 or Option 2)  I 195/  SSN  State  CREANUICH  State  CO2818-2001 CREAN D. Foreman Science (Section Forms to Continuous Continu	TAX DIVISION + BUREP IS / VERENAS + PAR IS / VERENA	Prof Audits  Chases of service your	9/2 7/7 9/7 9/7 1) 10 10 10 10 10 10 10 10 10 10 10 10 10	1/1980 1/1986 1/1986 1/1996 11/1996 The RSRI or M	To (Date)	Full -Time	Part -Time  Date of Purchase
GREANWICH  State  CONTROL STATE  CON	TAX DIVISION + BUREP IS / VETER PART   PRICE Type of Purcha  ECT PURCHASE TBA  ECT PURCHASE TBA	in School District  Prof Audits  Chases of Service your  ase	9/2 7/2 7/2 7/2 0.20 file (v)	1/1980 1/1986 1/1986 1/1996 10 RSRI or M From (Date)	To (Date)	Full -Time	Part -Time  Date of Purchase  FU TURE
GREANWICH State Zip Relationship  CO2818-2001 GREAT D FRIEND STATE SO	TAX DIVISION + BUREP IS / VERENAS + PANSE  Type of Purcha  Type of Purcha  ECT PURCHASE TBA  EFICIARY INFORMATION for D  on the next page Sec Option	thases of service you ase	9/2 7/7 9/7 10 Tes wi 10 T	1/1986 1/1986 1/1986 1/1996 1/1996 From (Date)	7/7/86 9/1992 19/92 10/00 10/20/1993	Full -Time  TY  Amount Paid  TBA  TBA	Part -Time  Date of Purchase  FUTURE  FUTURE
GREENWICH RI 02818-2001 GREEN & FORENCE SO	TAX DIVISION + BUREP IS / VERTEN STEEN + BUREP IS / VERTEN STEEN Type of Purcha Type of Purcha  Type o	chases of service you ase	9/2 7/2 9/2 Dad on file with the series of t	1/1986 1/1986 1/1986 1/1996 1/1996 1/1990 1/1980 1/1980 1/1980 1/1980	To (Date)  Resort  Oddings  Idea equally involve Pension (Content of the Content	Amount Paid  TBA  TBA  TORING beneficial  Diption 1 or Option	Part -Time  Date of Purchase  FUTURE  FUTURE  aries listed below tron 2)
GREENWICH RI 02818-2001 GREEN & FORENCE SO	TAX DIVISION + BUREP IS / VERTEN STEEN + BUREP IS / VERTEN STEEN Type of Purcha Type of Purcha  Type o	chases of service you ase	9/2 7/7 7/7 7/7 10 Ad on file will 19/2 10 Death Benefit Benef	From (Date)  1980  1986  1996  1996  1996  1998  From (Date)  15   2006  1/980  fit will be discuss for Sur	To (Date)  Resort  Oddings  Idea equally involve Pension (Content of the Content	Amount Paid  TBA  TBA  TORING beneficial  Diption 1 or Option	Part -Time  Date of Purchase  FUTURE  FUTURE  aries fisted below thor; 2)
LE:Z HY GOVERNOUSE	TAX DIVISION + BUREP IS / VETERANS + PANA IS / VETERANS   VETERANS   VETERANS    VETERANS   VETERANS   VETERANS   VETERANS    Name   CAREN   MI I	thases of service you ase  leath Benefit Only  Selection Form to it.	9/2 7/7 7/7 7/7 Dad on file with the property of the period of the perio	From (Date)  1980  1986  1996  1996  PERSEL or M  From (Date)  1980  fit will be divided by for Sur	To (Date)  Resort  Oddings  Idea equally involve Pension (Content of the Content	Amount Paid  TBA  TBA  TORING beneficial  Diption 1 or Option	Part -Time  Date of Purchase  FUTURE  FUTURE  aries listed below tron; 2)
	TAX DIVISION + BUREP IS VETERALS 1-PM IS VETERALS 1-PM IS VETERALS 1-PM IS VETERALS 1-PM IS OF PURCHASE Type	in School District  In of Audyts  Ithoses of service your  ase  Ithoses of service your  ase  Ithoses of service your  Asse  Ithose of service your  Asse  Ithose of service your  Asse  Ithose of service your  Asse of service your  Asserting the service your  Asse of service your  Asset of service y	9/2 7/7 7/7 7/7 7/7 7/7 7/7 7/7 7/7 7/7 7	From 1/986 1/986 1/986 1/986 1/986 1/980 From (Date) 1/980 fit will be div	To (Date)  Result of the control of	Amount Paid  TBA  TBA  TBA  TBA  TBA  TBA  TBA  TB	Part -Time  Date of Purchase  Fu Ture  Fu Ture  Fu Ture  95/

EBSBI

BF NEFICIAR	Y INFORMAT	TION (Cor	ntinued from	first page			
First Name	_	MI_	Last Name		Date of Birth (mm	/dd/ccyy) /	2 (1993) A (1994) A (
STEPH	EN	$\mathcal{T}$ .	SHAR	REM		1959	
Address					SSN	1 - 1	Although A. F. C. Carlotte and
City	_		State	Zip	Relationship		
WAKE	GELD		LKI	0287913		HER	
AVURAGE S.	ALARY						
IF APPLYING F SALARY OR 3	OR ORDINARY	Y DISABILI	TY. REPORT	3 HIGHEST CONSE	ECUTIVE YEARS	Year	Salary
ļ						2006	50.892.78
AS OF THE D	ATE OF YOUR	INJURY.	<u>SILITY</u> , REPOR	RT YOUR YEARLY	COMPENSATION,	2005	47,542,85
WORKERS' (	OMDENICATI	ION				2004	146,412.50
ARE YOU CUR			BKEDIG GOVE	7510151015			
				MPENSATION?		☐ Yes	> <b>X</b> No
I WILLIAMUI	JNI AND STAR	TING DAT	E OF SHICH P	ひというし タイルコレイン	DECADULTY	Weekly Amount:	Starting Date:
				OUR WORKER'S C	OMPENSATION.		
FELERAL TA		ING STA	TUS and EX	EMPTIONS			
Marital Status (d			<i>₄</i>			~	
LE COAL CA	Married		Single		Number of exe	mptions claimed:	
FE ERAL A	× WITHHOLD	ING PRE	FERENCE (c	heck one)			
<u> </u>	do not wish to h	ave federa	Il taxes deducte	ed from my retireme	nt allowance.		
X !	wish to have EF pplicable tax (at	RSRI detem bles using t	mine the amou the marital state	nt, if any, of federal us and exemptions	taxes to be withheld fr	om my retirement allowa	nce in accordance with the
0 1	wish to have ER	RSRI deterr	nine the amou	nt, if any, of federal	taxes to be withheld fr	om my retirement allowa	nce in accordance with
ย	e applicable tax	x tables usi	no the marital s	status and evenution	ne indicated above. I	oloo udah tu baas d	
[ V	runneid trom ead laimed.	ch monthly	benefit payme	nt in addition to the	amount to be withheld	on the basis of withhold	Ing status and exemption
	wish to have ER	RSRI withho	old a total amou	int of \$			
				ENCE check on		om each monthly benefit	payment.
					my retirement allowan		
<b>s</b> f	tatue and ava	y income to	as with noticing t	rom my pension pa	yment in accordance	with the applicable tax ta	1
a	races and exemp	vuviis indic	aled above its	also wish to have 💲	Combre II	withheld from each	monthly benefit payment in
	ddition to the am	ount to be	withheld on the	basis of withholding	g status and exemption	on claimed.	monthly benefit payment in

SMOUNTESO BN 5:31

FRSRI

FECT DEPOSIT INFORMATION AND AUTHORIZATION	A STATE OF THE STA		
Name of the Bank / Financial Institution	0 -	☑ Checking	Saving
R.I. CREDIT UNION, PROVIDE	ence, RI	^	
Bank's Routing Number	·	Your Account Number	
CT DEPOSIT AUTHORIZATION			
I certify that I am entitled to an ERSRI retirement allowance, and autho deposited in the designated account.	rize my payment to be	sent to the financial institut	ion named above and to be
Please enclose a copy of a voided check, of first page of band	k statement showing	account numbers for s	savings accounts.
Signature Momos Mark	Date /2/12	3/2006	
· · · IBER AUTHORIZATION			
I, the undersigned, certify that I understand my rights and benefit make known my intention to apply for disability retirement as of the da	its as a member of the te indicated on this app	Employees Retirement Sys lication.	tem of Rhode Island. I hereby
Signature The Thomas Shark		1 1	1006
". ARIZATION OF MEMBER'S OR AUTHORIZED REPRE	SENTATIVE'S SIGN	ATURE	
State of RHODE ISLAND County of	PROVIDENC	°E	
Subscribed and sworn to (or affirmed) before me on this the	TH day of	DECEMBER	2006
(SEAL) 6/34/0 9 Cate of Commission Expiration	Notary Public	grils	
	V	O	
			Fig.
			<u> </u>
JOHN T. SHARKPY 10-88			N
CHANSTON, RI 02920	57 <b>-9</b> 04 50508	<sup>1/2115</sup> 9321 6 7	PH 2: 37
401-787-0321	DATE.		
PAY TO THE	\ <b>L</b>	,	(
ORDER OF.	, +	\$	
(-) (-)	الرك	DOLLARS	1,800
CREAT UNION Providence, should stand ozpon			
мемо			

Rev: 01/01/2006

2. Olanged Karling 12-15-19

REDACTED

ERS-1--Revised 7-1-73

(This form is to be filled out in ink or typewritten.)



### EMPLOYEES' RETIREMENT SYSTEM

#### OF THE STATE OF RHODE ISLAND

Room 304, State House, Providence, Rhode Island 02903

## MEMBERSHIP APPLICATION FORM

for State employees under the provisions of Chapters 8-10 inclusive, of Title 36 of the General Laws

To constitute a permanent record of the Employees' Retirement System of the State of Rhode Island and to be used in establishing the rights, privileges and benefits of state employees participating in the system. Please observe carefully the following instructions in completing this record.

INSTRUCTIONS: 1. All questions must be answered on both sides of this form. 2. State your full name. Do not use initials. 3. The information to be given in this form is strictly confidential and is for the use of the Retirement Board only.

1.	Name JOHN THOMAS SHARKEY Social Security No
2.	Home Address Street City or Town State Zip
3.	I hereby certify that I was born on
4.	Check by (x) Sex Male ( )
<b>5</b> .	Check by (x) Marital Status: Single Married ( ) Widowed ( ) Divorced ( )
6.	Name of Department now employing you.
7.	Name of Division, Bureau, Institution Lical Luly Land CALLA ALL
8.	Title of Position Held
9.	(a) Amount of Annual Salary (b) Hourly Rate (c) Hours worked in regular pay period
10.	Date you began your present continuous employment service with the State of Rhode Island.
11.	Have you ever worked for the state before? If answer is yes, describe on reverse side.
12.	I certify that the above statements are true to the best of my knowledge and belief.
	Signature of Applicant (First) (Middle or Maiden) hash Jesse)
	DO NOT FILL IN NO. 13
13.	Date Received
Be s	sure to complete the information which is requested on the other side of this form before mailing it to the Retirement Board.

NOTE: If you are over age 50, you must supply a copy of your Birth Certificate or other proof of age with this form.

#### **DESIGNATION OF BENEFICIARY**

Read the following instructions before designating your beneficiary:

"INSTRUCTIONS: In nominating your beneficiary you must designate a person having an "Insurable Interest" in your life. such as wife, husband, child or parent, dependency or relationship by blood or marriage to you; or you may designate your estate, or a friend. If multiple heirs, please designate your estate. If you wish to designate contingent beneficiaries, please request contingent form. I the undersigned, do hereby designate...... TEPHEN (Print Full Name of Beneficiary having an "Insurable Interest" in your life! Whose date of birth is..... Whose address is ... And whose relation to me is my...... as the beneficiary to whom I request the Retirement Board of the Employees' Retirement System of the State of Rhode Island to pay in the event of my death before retirement on pension, the total amount of the accumulated contributions standing to my credit in the retirement system, and my ordinary death benefit insurance, as provided by the Retirement Law. Describe all previous employment with the State of Rhode Island, Departments and Dates. 15. After you fill in the information requested in items 1 thru 12 and 15, you should acknowledge your signature before a County of Lent personally appeared before me the said named. JDIAN T. SHARKEY to me known and known to me to be the person described in and who executed the foregoing instrument and he (or she) acknowledged that he (or she) executed the same and being duly sworn by me, made oath that he (or she) named the above beneficiary orbeneficiaries of his (or her) own free will and accord. (Notery Public) (If you have an official seal affix it) My Commission expires on June 327 1967

NADIOVERCI DEMIDENENE CVCERM	NAME JOHN T. SHARKEY			
ROOM 101, 198 DYER STREET	ADDRESS_			
PROVIDENCE, R. I. 02903	CITY, STATE, ZIP CRANSTON, RI 02920			
	SS #			
	STATE EMPLOYEE ACTIVE PUBLIC SCHOOL TEACHER RETIRED MUNICIPAL EMPLOYEE			
EFFECTIVE MAY FOURTEENTH NATED BENEFICIARY* OF MY RETIREMENT AC FOLLOWING:	BENEFICIARY* DESIGNATION  1987, PLEASE CHANGE THE DESIGNATION COUNT FROM THE PRESENT RECORD TO THE			
NAME KAREN IRENE (ANJOORIN) SHARK	CLEY DATE OF BIRTH 51			
ADDRESS	RELATIONSHIP WIFE			
CITY/STATE/ZIP CRANSTON, R.T. 02	920			
NAME	DATE OF BIRTH			
ADDRESS	RELATIONSHIP			
CETY/STATE/ZIP_				
NAME	DATE OF BIRTH			
ADDRESS	RELATIONSHIP			
CITY/STATE/ZIP				
*If you wish to name a <u>contingent bene</u>	ficiary, another form is required.			
DATE Dec. 02, 1989 SIGNATURE	OF MEMBER John To Sharky			
***********	**************************************			
State of RHOPE ISLAND	City/Town of CRANISTON			
On this SECOND Day of DECEM	BER , 1989 appeared before me			
the above-named member and executed the	e foregoing instrument and he/she acknow-			
ledged the same to be his/her act and	deed.			
	D. 607 9-11/201			

NOTARY PUBLIC
My Commission Expires June 30, 1991

ೈತೆ'	RET	TREME	ENT	SYSTEM
٠, ١٠٠	198	Dyer	Sti	eet
Providence	, RI	0290	)3	

NAME JOHN	SHARKEY
ADDRESS	CRANSTON RI 02920
SS#	
DEPT. BUREA of A	wist down to the

1000

### REQUEST TO CHANGE BENEFICIARY\* DESIGNATION

	DESIGNATION
Effective May 14. designated beneficiary* of my retirement account to the following:	19 <u>89</u> , please change the count from the present record
NAME KAREN I. ANJOORIAN-SHARKEY ADDRESS_ CITY/STATE/ZIP CRANSTON, RI 02920	DATE OF BIRTH
NAME	DATE OF BIRTH
ADDRESS	RELATIONSHIP
CITY/STATE/ZIP	
NAME ADDRESS CITY/STATE/ZIP	DATE OF BIRTH RELATIONSHIP
ADIDECC	DATE OF BIRTH
ADDRESS CITY/STATE/ZIP	RELATIONSHIP
*If you wish to name a contingent beneficiary  DATE May 14, 1989 SIGNATURE OF MEMBE	
· · · · · · · · · · · · · · · · · · ·	
State of RHODE ISLAND , City/Town	OF PROVIDENCE
On this day of	, 19 <u>89</u> , appeared
NOTARY PUBLIC TY	Donald MURRAY y COMMISSION EXPIRES JUNE 30, 1991

3' RETIREMENT SYSTEM	NAME JOHN SHARKEY
Providence, RI 02903	ADDRESS_ CRANSTON REI 02920
/000	SS#
	DEPT. (BUREA of ANDIES) ADMINISTRATION
REQUEST TO CHANGE BI	ENEFICIARY* DESIGNATION
Effective Mesignated beneficiary* of my retine to the following:	ay 14, 1989, please change the ment account from the present record
NAME KAREN I. ANJOORIAN-St.	PARKEY DATE OF BIRTH
ADDRESS	RELATIONSHIP WIFE
CITY/STATE/ZIP CRANSTON, RT O	2920 58#
NAME	DATE OF BIRTH
ADDRESS	RELATIONSHIP
CITY/STATE/ZIP	
NAME	DATE OF BIRTH
ADDRESS	RELATIONSHIP
CITY/STATE/ZIP	
NAME	DATE OF BIRTH
ADDRESS_	RELATIONSHIP
CITY/STATE/ZIP	
*If you wish to name a contingent be	eneficiary, another form is required.
DATE May 14, 1989 SIGNATURE	E OF MEMBER John Sharking
State of RHODE ISLAND	City/Town of Provious
On this day of	, 19 <u>89</u> , appeared

NOTARY PUBLIC DONALD MUTURARY

MOST COMMISSION EXPLOYS, JUNE 30 1991

#### **Employees Retirement System of Rhode Island** System Code 40 Fountain Street, Providence, Rhode Island 02903-1854 Telephone: (401) 277-2203 / Fax: (401) 277-2430 1996 JULI 1 1 Fil 12: 46 MEMBERSHIP APPLICATION Section A: You must complete and sign. Social Security Number SHARKEY JOHN Male Street Address Date of Birth Female City, State, Zip Code Telephone Number CRANSTON, RI 02920 Employer Single Married | Divorced STATE of R.I. Employee Status: Please check all that apply. STATE EMPLOYEE CORRECTIONAL OFFICER PUBLIC SCHOOL TEACHER POLICE AND FIRE OTHER MUNICIPAL EMPLOYEE CITY COUNCIL Past Membership History **Employing Authority** From / To Refund Taken STATE OF R.I. yes 🔲 no 🔲 yes no no Beneficiary Designation. Please read page two before designation. Name of Beneficiary /Estate Date of Birth Sex KAREN IRENE SHARKEY dress CRANSTON, RI 02920 -57 FE FEMALE Address NIFE Member Statement and Signature

I certify the above	information to be true and co	orrect and hereby accept ERSRI membersh	ip.
Signature J.	Alpenter -	Date January 02, 1996	
The state of the s		<del>July 1</del>	

#### Section B: To be completed by Personnel Officer.

Employee Name

JOHN THOMAS SHARKEY

ERSRI Membership Unit (State Agency, School District, Municipality) and your System Code No. (please enter here and on the reverse side of this form in the upper right hand box labeled System Code)

MHRH/STATE OPERATED FACILITIES SYSTEM CODE #1000

Position Title	Annual Salary	Hours Per Week*
SR ACCOUNTANT	26462-30269 Date of Hire	35.0 Deduction (6, 7, 7.75, 8.5) %
If teacher , please give certification number.	Date of File	Deduction (6, 7, 7.73, 6.3) %
	01-21-96	

<sup>\*</sup> Member must be employed on a twenty (20) hour per week basis. Only elected city council members are exempted from this requirement. Do not enroll members who fail to meet this requirement. Teachers may be part of a job share program and still be eligible for membership.

Statement and Signature by Personnel Officer

I certify that the above-named individual meets the stated requirements for membership in the Employees Retirement System of Rhode Island.

Signature 2

Seela Date

/ejf

revised 2/95

EMPLOYEES' RETIREMENT SYSTEM OF RHODE ISLAND 40 Fountain Street

Providence, RI 02903 – 1854: Office (401) 222-2203 Fax (401) 222-2430 F.Mai: erst/@ersri.org Web Site; www.ersri.org

### **OPTION SELECTION FORM** (Employees Retirement System)

E-Mail: ers	n@eismorg web one, www.eismorg	mstruc	nons. Please type of print clear	ty using black lik.
MEMBER	INFORMATION			
Name:			SSN:	
JOHN T	SHARKEY			
PLAN INF	ORMATION			
Plan:	Employees Retirement System		Benefit Structure:	STEE
RETIREM	ENT BENEFIT SELECTION			
vary, as it	iven below are ESTIMATES ONLY, preposite the computed after verification of salary wish to select. Initial ONE choice on	ry and service credit. P	electing a payment option. Your fi lace your initials in the column	nal benefit amount may adjoining the payment
INITIALS	Type of Option		Retiree's Benefit Amount	Survivor Benefit Amount
	SRA - Service Retirement Allows	ince	\$ 22,793.40	Zero
0.	Regular monthly pension, no survivo	r benefit.		
MI	OPTION 1 - Joint & Survivor 100' Reduced member benefit, but surviv amount. See 'NOTE' below.		\$ 19,374.36	<b>\$ 19,374.36</b>
	OPTION 2 - Joint & Survivor 50% Reduced member benefit, but surviv pension amount. See *NOTE* below	or receives 50% of	\$ 20,969.88	\$ 10,484.88
	SRA PLUS - Social Security Opti (Not available for Police/Fire, disability, of Provides increased monthly benefit of predetermined reduction the month of birthday. No survivor benefit.	or Schedule B retirees) until age 62, and a		Zero Zero E
	SRA Plus	amount at retirement:	\$0.00	£
	SRA Plus amount	with COLA at Age 62:	\$0.00	2. E
:	Less REDUCTI	ON amount at Age 62:	- 0.00	ERSRI
		it amount, with COLA,		₹ ≃
	mo	nth after 62 <sup>nd</sup> birthday:	\$0.00	<u>ç</u>
	S' STAFEMENT AND SIGNATURE			
understand pension will *NOTE* Fu	ersigned, certify that I understand my right that should I elect to receive my retirement a I cease and my beneficiary will be entitled to our ther, I understand that should I choose to re ent option only one time, provided that I have s.	Mowance under the SRA nly a one-time death bene sceive my retirement allow	Maximum Plan or the SRA Plus Opti sfit. vance under Option One or Option Tw	on, that upon my death, the o, I have the right to change
	or 2 BENEFICIARY INFORMATION T		NLY IF SELECTING Option 1 or	Option 2
	ATTACH COFY OF BENEFICIARY'S BI		ciary's Last Name	
	ZEN		NJOORIAN	
Beneficiary'	s Social Security Number	Benefi	ciary's Date of Birth (mm/dd/ccyy)	1951
	S & COUNSELOR'S SIGNATURE			
Signature o	John Morross St	rank	Date (mm/dd/ocyy) / 2 (	707
Counselors	: Signature : UM Sterranson	U	Date (mm/dd/ccyl)	, <b>y</b>

EMPLOYEES' RETIREMENT SYSTEM OF RHODE ISLAND

40 Fountain Street

Name:

Providence, RI 02903 - 1854

MEMBER INFORMATION

Office (401) 222-2203 Fax (401) 222-2430 E-Mail: ersn@ersn.org Web Site: www.ersn.org

## OPTION SELECTION FORM (Employees Retirement System)

Instructions: Please type or print clearly using black ink.

SSN:

JOHN T	SHARKEY				
PLAN INF	ORMATION				100 Per 100 Pe
Plan:	Employees Retirement System			Benefit Structure:	STEE
RETIREM	ENT BENEFIT SELECTION				
vary, as it i	wen beliew are ESTMATES ONLY, pr will be computed after varification of sal u wish to select. Initial ONE choice of	ary and service credit	selecting a pa Place your in	ayment option. Your fi nitials in the column	nal benefit amount may adjoining the payment
INITIALS	Type of Option		Retire	e's Benefit Amount	Survivor Benefit Amount
	SRA - Service Retirement Allow Regular monthly pension, no survi			\$ 22,793.40	Zero
	OPTION 1 - Joint & Survivor 10 Reduced member benefit, but surv amount. See *NOTE* below.			\$ 19,374.36	\$ 19,374.36
R	OPTION 2 - Joint & Survivor 50  Reduced member benefit, but surv pension amount. See *NOTE* belo	ivor receives 50% of		\$ 20,969.88	\$ 10,484.88
	SRA PLUS - Social Security Op (Not available for Police/Fire, disability Provides increased monthly benefit —bredetermined reduction the month birthday. No survivor benefit.	, or Schedule B retiree t until age 62, and a	s)		Zero
	SRA PI	us amount at retireme	nt:	\$9.00	
	SRA Plus amou	nt with COLA at Age 6	52:	\$0.00	
	Less REDUC	TION amount at Age 6	32:	- 0.00	
		efit amount, with COL	· 1		
400000000000000000000000000000000000000		onth after 62 <sup>nd</sup> birthda	y:	\$0.00	
I, the under understand pension will *NOTE* FL	ersigned, certify that I understand my rig i that should I elect to receive my retiremen il cease and my beneficiary will be entitled to orther, I understand that should I choose to ent option only one time, provided that I has.	t allowance under the SI only a one-time death b receive my retirement a	RA Maximum Pl enefit. Nowance under I	an or the SRA Plus Opti Option One or Option Tw	on, that upon my death, the
	$\omega/2$ BENEFICIARY INFORMATION -			ECTING Option 1 or	Option 2
	ATTACH COPY OF BENEFICIARY S I S First Name A R EAD		neficiary's Last N	lame	
Beneficiary	's Social Security Number	Bei	neficiary's Daje o	of Birth (mm/dd/ccyy)	
MEMBER	S & COUNSELOP'S SIGNATURE				
Signature	7. Shark			ate (mm/dd/ccyy) / 07	7
<i>18</i>	s signatures Les Clin Stevenson		D	ote (mm/dd/ccfy)	7_

STATE OF RHODE ISLAND PROVIDENCE, SC.

**FAMILY COURT** 

KAREN IRENE ANJOORIAN

VS. : F.C. NO.: PC2-2764

JOHN T. SHARKEY

#### DOMESTIC RELATIONS ORDER

The above-captioned matter came forth for hearing on the merits before the Honorable Master Sammartino on the 9<sup>th</sup> day of January, 2003 and, in accordance with the provisions of the Interlocutory Decision Pending Entry of Final Judgment, a Property Settlement Agreement entered into by and between the parties, the Court approves the following Domestic Relations Order:

1. This Honorable Court finds that a portion of the Participant, John T. Sharkey's,
East Providence, RI 02914 (social security number:
accrued benefits in a certain retirement pension plan known as "EMPLOYEES RETIREMENT
SYSTEM OF RHODE ISLAND" (hereinafter referred to as "PENSION PLAN") are
attributable to the participation in this plan during the Participant's marriage to the Alternate
Payee, Karen Irene Anjoorian, of Essential Research East Providence, RI 02914 (social
security number: and therefore, such portion of the accrued benefits are part of
the marital property of the Participant and the Alternate Payee and as such, all pension benefits
accrued during the marriage shall be deemed by this Honorable Court to be marital assets in
accordance with Rhode Island General Laws 15-5-16.1.

- Accordingly, it is hereby ordered that:
  - (A) Fifty-percent (50%) of Participant's accrued benefits in the PENSION PLAN, based on the period of May 14, 1989 (date of their marriage) through January 9, 2003 (date of marriage termination), is to be paid by the EMPLOYEES RETIREMENT SYSTEM OF RHODE ISLAND to the Alternate Payee, Karen Irene Anjoorian, at such time and in such manner as

- permitted by and subject to, however, the rules governing the PENSION PLAN and any applicable laws and regulations.
- (B) In addition, the Alternate Payee shall be awarded a proportionate pro rata share of any and all further cost of living adjustments or increases added to the pension benefits.
- 3. The payments to be made to the Alternate Payee hereunder shall commence at the earliest time allowable under the provisions of the PENSION PLAN and no later than the time when the Participant begins to receive benefits. The Participant shall be required to complete and execute Form OAP and shall designate the Alternate Payee as beneficiary for her proportionate share of the marital term. The Participant shall execute any and all forms necessary to maintain the Alternate Payee as the death benefit beneficiary under his retirement benefits.
- 4. The Participant shall be obligated to elect option two as the fifty-percent (50%) joint survivor annuity option and designate the Alternate Payee as survivor payee thereon.
- 5. This Order shall not required the PENSION PLAN in anyway to provide any type or form of benefit, or any option, not otherwise provided under provisions of said Plan.
- 6. All tax consequences of distribution and assignment of benefits to the Alternate Payee shall be the liability of the Alternate Payee.
- 7. This Domestic Relations Order is intended to apply to the PENSION PLAN regardless of whether the Participant shall receive a regular retirement pension or a disability benefit pension.
- 8. It is intended that this Order qualify as a Qualified Domestic Relations Order under the Retirement Equity Act of 1984 and the provisions hereof shall be administered and interpreted in accordance with such act.

- 9. That Family Court retains jurisdiction to amend this Order only for the purposes of establishing or maintaining it's qualification as a Qualified Domestic Relations Order under the Retirement Equity Act of 1984; provided that no amendment of this Order shall require the Plan to provide any type or form of benefit, or any option, not otherwise provided under said Plan.
- 10. The Participant and the Alternate Payee are both ordered to provide the Employees Retirement System of Rhode Island with any change of address into the future which may be different from the address listed for each party in Paragraph 1 above.

which may be different fr	om the address listed for each party in Paragraph 1 above.
	Order of this Honorable Court on the day of 2003, at o'clock a.m./p.m.
ENTER:	PER ORDER:
CLERK DIPLE	JUSTICE 2/7/03
APPROVED:  Administrator-State Retir	Presented by:  James A. Bigos, Esq. #2958  BIGOS & PARTINGNON  1725 Mendon Road, Suite 209  Cumberland, RI 02864  Tel: (401) 334-4354  Fax: (401) 334-4818
	7. Blile Shiph Ho

**CERTIFICATION** 

I hereby certify that a true copy of the Domestic Relations Order was artistro John T. Sharkey, 27 Arthur Avenue, Apt. 11, East Providence, RI 02914 on this \_\_\_\_\_ day of January, 2003.



# **Employees' Retirement System** of Rhode Island

ERSRI Board:

Seth Magaziner General Treasurer Chair

William B. Finelli Vice Chair March 4, 2015

Gary R. Alger

Daniel L. Beardsley

Frank R. Benell, Jr.

Roger P. Boudreau

Michael R. Boyce

Mark A. Carruolo

Michael DiBiase

John P. Maguire

John J. Meehan

Thomas A. Mullaney

Claire M. Newell

Louis M. Prata

Jean Rondeau

Frank J. Karpinski Executive Director The Employees' Retirement System of Rhode Island verifies that benefits are being or

have been paid since **December 1, 2014**, as shown on the attached statement, to:

Karen Anjoorian

Greenville, RI 02828

This benefit is payable for the lifetime of the member. Further information concerning retirement benefits may be requested in writing by the recipient. Information concerning a recipient's benefit may be released to a third party only with the written consent of the benefit recipient.

Employees Retirement System of Rhode Island

Enclosure

Sincerely,

50 Service Avenue 2<sup>nd</sup> Floor, Warwick, RI 02886-1021 (401) 462-7600 Fax: (401) 462-7691

E-Mail: ersri@ersri.org Web Site: www.ersri.org



**Employee Address** 

GREENVILLE, RI

02828

Employee Name: Karen Anjoorian 111404X20001

Pay Frequency: Monthly Pay Date: 2/27/2015

Pay Period: 2/1/2015 - 2/28/2015

Deposit Advice #: 120030483

Employer Name: Employees' Retirement

System of Rhode Island

Employer Phone: 401-462-7600

**Employer Address** 50 Service Avenue, 2nd

Floor

02886

Warwick, RI

Federal Filing Status: Single Federal Exemptions: 0/\$0.00

Employee #:

State Filing Status:

(RI)

State Exemptions:

0/\$0.00 (RI)

	1	Cu	rrent

Net Pay	011500010	XXXXXXXXX2535	\$ \$	791.26 791.26		\$	1,582.52
	Routing #	Account #	I,	Amount			Amount
COLA			\$	67.13		\$	134.26
Taxable Benefit			\$	724.13		\$	1,448.26
Earnings			\$	791.26		\$	1,582.52
	Hours/Units	Rate		Amount	Hours/Units		Amount
		Current 2/1/2015 - 2/28/2	015		As of 2	70 /2E	

Messages from your Emp	loyer
	l de la companya de



# **Employees' Retirement System** of Rhode Island

40 Fountain Street Providence, RI 02903-1854 (401) 222-2203 Fax: (401) 222-2430 E-Mail: ersri@ersri.org Web Site: www.ersri.org

ERSRI Board:

July 20, 2007

Frank T. Caprio General Treasurer Chairman

John T Sharkey

William B. Finelli Vice Chairman

CRANSTON, RI 02920-4554

Daniel L. Beardsley

Dear John Sharkey:

Rosemary Booth-Gallogly

Michael R. Boyce

M. Carl Heintzelman

John P. Maguire

John J. Meehan

Louis M. Prata

Linda C. Riendeau

Jerome F. Williams

James P. Yaney

Frank J. Karpinski
Executive Director

Pursuant to your request to purchase 12.96923076 years of RFPK-Refund Payback service, enclosed please find two (2) copies of the Agreement. Please read the Agreement thoroughly before signing it. There are two (2) payment plans available to you. You must choose only one of these plans. Please indicate which payment plan you are choosing by checking off the appropriate box in Section I of the Agreement.

If you choose the Lump Sum Agreement, please return one signed copy of this Agreement and your payment to our office no later than 08/20/2007, the Payment Due Date as specified in SECTION II (A) of this Agreement. If you are retiring, the purchase cost must be paid in full prior to your termination of active employment or by 08/20/2007, whichever is earlier.

If you choose the Installment Agreement, please return one signed copy of this Agreement to our office by 08/20/2007, the Contract Start Date as specified in SECTION II (B) of this Agreement. If you choose the Installment Agreement, you must also select one of the payment options contained in Section IV of the Agreement. You must provide a signed copy of the payroll deduction authorization form to your agency's payroll department prior to the contract start date. All payments must be made by payroll deduction. Failure to comply with these requirements will void the Agreement. If you are retiring, the purchase cost must be paid in full prior to your termination of active employment or by August 20, 2007, whichever is earlier.

NOTE: If you do not wish to complete the purchase as invoiced herein, ERSRI will not rebill this purchase until one (1) year has passed from the date of the invoice, and only upon request by the member at that time. Interest charges and purchase calculation will be as of the date of request for rebilling, and not less than one year from the date of this invoice.

We will be pleased to provide you with information regarding your account. Please include your social security number, agreement number from the enclosed agreement and current address with any written request.

Sincerely,

Accounting Dept.

Purchase of Service Agreement Letter Rev. 04/21/03

**ERSRI** 

SECTION I - Payment	Selection		
A) Lumpsum			
B) Installment Option	on		
SECTION II - General	Terms and Conditions		
A) Lumpsum			
hereinafter refer Rhode Island, hereinaf	ered into on July 20, 2007, red to as "Member", and the ter referred to as "ERSRI."  .96923076 years of RFPK	e Employces' Ret	irement System of
•	•		
Identification #:	11915		
Employer:	2000		
Payment Amount: Payment Due Date:	\$ 35,646.21 08/20/2007		
Start Date	End Date	Service	Credit
Sep 22, 1980	Sep 11, 1993	12.9692	23076
Deinsing! Amount		\$	18,373.51
Principal Amount Prior Interest through (	N6/00/2007	\$	17,272.70
Thor interest through	JOJ V 21 2 V V I	<u> </u>	II g Lel Le. IV
Total Amount Due by	lump-sum payment	\$	35,646.21

#### B) Installment Option

This Agreement is entered into on July 20, 2007, between John T Sharkey, SS# hereinafter referred to as "Member", and the Employees' Retirement System of Rhode Island, hereinafter referred to as "ERSRI."

This purchase is for 12,96923076 years of RFPK-Refund Payback service.

Agreement #:

11915

Employer:

2000

Agreement Due Date:

08/20/2007

Payment Amount:

\$ 35,646.21

Start Date	End Date	Servi	ce Credit
Sep 22, 1980	Sep 11, 1993	12.96	923076
Amount of Principa Prior Interest (if ap		\$ \$	18,373.51 17,272.70
Subtotal =		\$	35,646.21
Amount of Interest At 8.25% on unpaid	Due for Contract Period balance.	Bas	sed on installments
Total Due by Instal	lments =	See	Section IV

#### **SECTION III - Payment Policy**

Member agrees to pay the amounts set forth as principal and interest under the "General Terms and Conditions" (A or B as selected) of this Agreement. Payment may be made by equal monthly installments. (See Section IV for Installment Options) Installment payments must be made by payroll deduction. Lumpsum payment cannot be made by payroll deduction.

#### **SECTION IV - Installment Options**

Please choose one option by checking the appropriate box. This page should be returned with a signed copy of this agreement.

\$2,808.37 over 13 pay period(s) for 6 months totaling \$36,508.81
\$1,433.04 over 26 pay period(s) for 12 months totaling \$37,259.04
\$974.86 over 39 pay period(s) for 18 months totaling \$38,019.54
\$745.96 over 52 pay period(s) for 24 months totaling \$38,789.92
\$608.78 over 65 pay period(s) for 30 months totaling \$39,570.70
\$517.45 over 78 pay period(s) for 36 months totaling \$40,361.10
\$452.32 over 91 pay period(s) for 42 months totaling \$41,161.12
403.58 over $104$ pay period(s) for $48$ months totaling $41,972.32$
\$365.75 over 117 pay period(s) for 54 months totaling \$42,792.75
\$335.56 over 130 pay period(s) for 60 months totaling \$43,622.80

The monetary amount of the installment options includes the following:

- 1. "Principal Amount" of the contributions;
- 2. "Regular Interest" which is defined in Rhode Island General Laws relating to the specific service being purchased (5%);
- 3. "Installment Interest" which is defined as the actuarial assumed rate of return (8.25%) adopted by the Retirement Board and said amount to be determined as the rate in existence at the date of the signing of the agreement.

Payroll Deduction Authorization:				
Instructions: Member – Please submit this page to your Payroll Department				
Effective Immediately, I hereby authorize my employer to deduct from my wages and remit monthly to the Employees Retirement System of Rhode Island, the amount I have selected above for its respective term.				
This payroll deduction authorization is irrevocable.				
Member Signature	Date (mm/dd/ccyy)			
Member Name; John T Sharkey	SS#:			
Agreement ID # 11915				

#### **SECTION V - Allocation of Payments**

Upon completion of this Agreement, one hundred percent (100%) of the contributions part of the Member's payment toward the principal amount will be credited to the Member's employee contribution account. Interest will not be credited to the Member's employee contribution account. Employee contributions are refundable only upon termination of membership in ERSRI.

#### SECTION VI - Service Credit

Service will be credited to Member's account only upon payment in full.

#### SECTION VII - Termination of Agreement

- A. <u>Failure to Pay Default:</u> If a payment is more than 30 days late, this agreement will be Pro-rated by default.
- B. <u>Cancellation of Membership in ERSRI Refund of Contributions:</u>
  If Membership is canceled in ERSRI, this Agreement will be pro-rated. Member will receive a refund of all contributions part of the payments made when he/she applies for a refund of his/her account.
- C. <u>Retirement of Member</u>: If Member retires, this Agreement must be paid in full prior to Member's effective date of retirement. If the Agreement is not completed before Member's effective date of retirement, ERSRI will pro-rate service for Member based upon a ratio of principal paid to "Original Amount of Principal" under the terms of this Agreement.
- D. <u>Death of Member:</u> If Member dies before completing the Agreement, ERSRI will pro-rate service based upon a ratio of principal paid to "Original Amount of Principal" under the terms of this Agreement.

#### SECTION VIII - Time

A signed copy of this agreement and the first payment must be received by ERSRI no later than the Contract Start Date of 08/20/2007 in order to be valid. Otherwise the agreement will expire.

	SS#	Date	
Member Signature			
Member Name: John T Sharkey			

Purchase of Service Agreement Letter Rev. 04/21/03

SECTION I - Payment Selection							
A) Lumpsum							
B) Installment Option							
SECTION II - General Te	erms and Conditions						
A) Lumpsum							
This Agreement is entered, hereinafter referred Rhode Island, hereinafter	to as "Member", and	the Employees' Re					
This purchase is for 12.96	6923076 years of RFI	K-Refund Payback	service.				
Identification #: Employer: Payment Amount: Payment Due Date:	11915 2000 \$ 35,646.21 08/20/2007						
Start Date	End Date	Servic	e Credit				
Sep 22, 1980	Sep 11, 1993	12.969	023076				
Principal Amount Prior Interest through 06/	09/2007	\$ \$	18,373.51 17,272.70				

Total Amount Due by lump-sum payment

\$

35,646.21

#### B) Installment Option

This Agreement is entered into on July 20, 2007, between John T Sharkey, SS# hereinafter referred to as "Member", and the Employees' Retirement System of Rhode Island, hereinafter referred to as "ERSRI."

This purchase is for 12.96923076 years of RFPK-Refund Payback service.

Agreement #:	11915
Employer:	2000
Agreement Due Date:	08/20/2007
Payment Amount:	\$ 35,646.21

Start Date	End Date	Servi	ce Credit	
Sep 22, 1980	Sep 11, 1993	12.96	923076	
Amount of Principa	ıl	\$	18,373.51	
Prior Interest (if ap	plicable)	\$	17,272.70	
Subtotal =		\$	35,646.21	
Amount of Interest At 8.25% on unpaid	Due for Contract Period d balance.	Based on Installment		
Total Due by Instal	lments =	See Section IV		

#### SECTION III - Payment Policy

Member agrees to pay the amounts set forth as principal and interest under the "General Terms and Conditions" (A or B as selected) of this Agreement. Payment may be made by equal monthly installments. (See Section IV for Installment Options) Installment payments must be made by payroll deduction. Lumpsum payment cannot be made by payroll deduction.

#### SECTION IV - Installment Options

Please choose one option by checking the appropriate box. This page should be returned with a signed copy of this agreement.

\$2,808.37 over 13 pay period(s) for 6 months totaling \$36,508.81
\$1,433.04 over 26 pay period(s) for 12 months totaling \$37,259.04
\$974.86 over 39 pay period(s) for 18 months totaling \$38,019.54
\$745.96 over 52 pay period(s) for 24 months totaling \$38,789.92
\$608.78 over 65 pay period(s) for 30 months totaling \$39,570.70
\$517.45 over 78 pay period(s) for 36 months totaling \$40,361.10
\$452.32 over 91 pay period(s) for 42 months totaling \$41,161.12
\$403.58 over 104 pay period(s) for 48 months totaling \$41,972.32
\$365.75 over 117 pay period(s) for 54 months totaling \$42,792.75
\$335.56 over 130 pay period(s) for 60 months totaling \$43,622.80

The monetary amount of the installment options includes the following:

- 1. "Principal Amount" of the contributions;
- "Regular Interest" which is defined in Rhode Island General Laws relating to the specific service being purchased (5%);
- 3. "Installment Interest" which is defined as the actuarial assumed rate of return (8.25%) adopted by the Retirement Board and said amount to be determined as the rate in existence at the date of the signing of the agreement.

Payroll Deduction Authorization	1:
Instructions: Member - Please submit this page	to your Payroll Department
Effective Immediately, I hereby authorize my en monthly to the Employees Retirement System of for its respective term.	nployer to deduct from my wages and remit Rhode Island, the amount I have selected above
This payroll deduction authorization is irrevocab	ole.
Member Signature	Date (mm/dd/ccyy)
Member Name: John T Sharkey	SS#:
Agreement ID # 11915	

#### SECTION V - Allocation of Payments

Upon completion of this Agreement, one hundred percent (100%) of the contributions part of the Member's payment toward the principal amount will be credited to the Member's employee contribution account. Interest will not be credited to the Member's employee contribution account. Employee contributions are refundable only upon termination of membership in ERSRI.

#### SECTION VI - Service Credit

Service will be credited to Member's account only upon payment in full.

#### SECTION VII - Termination of Agreement

- A. <u>Failure to Pay Default:</u> If a payment is more than 30 days late, this agreement will be Pro-rated by default.
- B. <u>Cancellation of Membership in ERSRI Refund of Contributions:</u>
  If Membership is canceled in ERSRI, this Agreement will be pro-rated. Member will receive a refund of all contributions part of the payments made when he/she applies for a refund of his/her account.
- C. Retirement of Member: If Member retires, this Agreement must be paid in full prior to Member's effective date of retirement. If the Agreement is not completed before Member's effective date of retirement, ERSRI will pro-rate service for Member based upon a ratio of principal paid to "Original Amount of Principal" under the terms of this Agreement.
- D. <u>Death of Member:</u> If Member dies before completing the Agreement, ERSRI will pro-rate service based upon a ratio of principal paid to "Original Amount of Principal" under the terms of this Agreement.

#### SECTION VIII - Time

A signed copy of this agreement and the first payment must be received by ERSRI no later than the Contract Start Date of 08/20/2007 in order to be valid. Otherwise the agreement will expire.

	SS#	Date	
Member Signature			
Member Name: John T Sharkey			

Purchase of Service Agreement Letter Rev. 04/21/03

ERSRI

7007 AUG 27 PM 3: 34 916

SECTION 1 - Payment Selection
A) Lumpaum
B) Installment Option
SECTION II - General Terms and Conditions

A) Lumpsum

This Agreement is entered into on July 20, 2007, between John T Sharkey, SS# hereinafter referred to as "Member", and the Employees' Retirement System of Rhode Island, hereinafter referred to as "ERSRI."

This purchase is for 12.96923076 years of RFPK-Refund Payback service.

Identification #:

11915 -

Employer:

2000 🖊

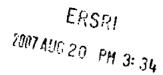
Payment Amount:

\$ 35,646.21

Payment Due Date:

08/20/2007 W

Start Date	End Date	Service	Credit
Sep 22, 1980	Sep 11, 1993	12.9692	3076
Principal Amount Prior Interest throu	gh 06/09/2007	\$ \$	18,373.51 17,272.70
Total Amount Due	by lump-sum payment	<u>(\$</u>	35,646.21
		V	# 38
CMK.	> 2.00		
PU(	/ [ [ ]		
(int			



#### SECTION V - Allocation of Payments

Upon completion of this Agreement, one hundred percent (100%) of the contributions part of the Member's payment toward the principal amount will be credited to the Member's employee contribution account. Interest will not be credited to the Member's employee contribution account. Employee contributions are refundable only upon termination of membership in ERSRI.

#### SECTION VI - Service Credit

Service will be credited to Member's account only upon payment in full.

#### SECTION VII - Termination of Agreement

- A. Failure to Pay Default: If a payment is more than 30 days late, this agreement will be Pro-rated by default.
- B. Cancellation of Membership in ERSRI Refund of Contributions: If Membership is canceled in ERSRI, this Agreement will be pro-rated. Member will receive a refund of all contributions part of the payments made when he/she applies for a refund of his/her account.
- C. Retirement of Member: If Member retires, this Agreement must be paid in full prior to Member's effective date of retirement. If the Agreement is not completed before Member's effective date of retirement, ERSRI will pro-rate service for Member based upon a ratio of principal paid to "Original Amount of Principal" under the terms of this Agreement.
- D. <u>Death of Member:</u> If Member dies before completing the Agreement, ERSRI will pro-rate service based upon a ratio of principal paid to "Original Amount of Principal" under the terms of this Agreement.

#### SECTION VIII - Time

A signed copy of this agreement and the first payment must be received by ERSRI no later than the Contract Start Date of 08/20/2007 in order to be valid. Otherwise the agreement will expire.

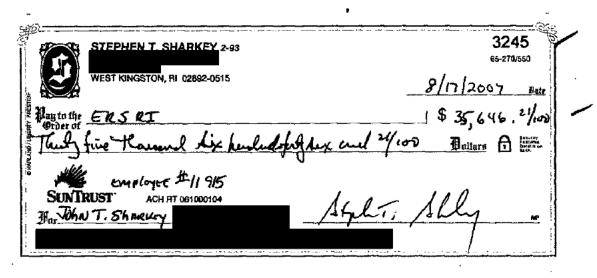
Member Signature

ember Name; John T Sharkey

SS

Date

ERSRI 7007 AUE 20 PM 3: 34



John Shankey

Ague #11915 (RFPL)

> 200c/ 8400

> > Depson 8/ailon